

## **BANK ISLAM ISSUES NINTH TRANCHE OF RM1.0 BILLION SENIOR SUKUK MURABAHAH**

*Issuance under the Bank's RM10.0 billion Sukuk Murabahah  
Programme*

**KUALA LUMPUR, Tuesday, [29 July 2025]** – Bank Islam Malaysia Berhad (Bank Islam) had successfully issued RM1.0 billion Senior Sukuk Murabahah under its RM10.0 billion Sukuk Murabahah Programme in nominal value (Sukuk Murabahah Programme) on 25 July 2025.

The issuance of the Senior Sukuk Murabahah has received an overwhelming response from investors with a high bid-to-cover ratio of three (3) times. The Senior Sukuk Murabahah is rated AA3/stable by RAM Ratings Services Bhd and successfully secured a competitive profit rate of 3.85% per annum for a seven (7) year tenure.

The proceeds from this issuance will finance Bank Islam's banking activities, working capital requirements, and other corporate purposes. The use of proceeds under the Sukuk Murabahah Programme shall also be Shariah compliant.

Bank Islam is the Principal Adviser, Lead Arranger, Lead Manager and Shariah Adviser for the Sukuk Murabahah Programme.

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### **About Bank Islam Malaysia Berhad**

Bank Islam is the first Islamic bank publicly listed in the main market of Bursa Malaysia. Established in July 1983, the bank has 135 branches and over 900 self-service terminals across Malaysia. As a pure-play Islamic bank, Bank Islam provides retail banking and corporate financial solutions that strictly adhere to Shariah rules and principles. The bank is committed to sustainable prosperity and ESG values and is an official participant of the UN Global Compact Malaysia and Brunei. Bank Islam's core subsidiaries, BIMB Investment and BIMB Securities, offer various Islamic financial services, including investment and stockbroking. For more information on the Group's products and services, please visit [www.bankislam.com](http://www.bankislam.com).

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