

## **BANK ISLAM ISSUES TENTH TRANCHE OF RM1.0 BILLION SUKUK MURABAHAH**

*Issuance under the Bank's RM10.0 billion Sukuk Murabahah Programme*

**KUALA LUMPUR, Tuesday, [28 April 2026]** – Bank Islam Malaysia Berhad (Bank Islam) today successfully issued its tenth tranche of RM1.0 billion Senior Sukuk Murabahah, part of its RM10.0 billion Sukuk Murabahah Programme.

The issuance strengthens liquidity management, support long-term funding strategy and diversifies the Bank's funding sources. Proceeds from the issuance will be utilised for Shariah-compliant purposes to finance the Bank's banking activities, including working capital requirements and other general corporate purposes.

“This successful issuance reflects the continued confidence of investors in Bank Islam's credit strength and sound fundamentals. It also underscores our disciplined approach to balance sheet management and our commitment to ensuring sustainable funding to support the Bank's growth and the evolving needs of our stakeholders, in line with Shariah principles,” said YM Raja Datin Paduka Teh Maimunah Raja Abdul Aziz, Group Chief Executive Officer of Bank Islam.

The Sukuk carries tenures of seven (7) and ten (10) years, rated AA3/stable by RAM Ratings Services Bhd with fixed profit rates of 4.01% per annum and 4.10% per annum.

Bank Islam served as Principal Adviser, Lead Arranger, Lead Manager and Shariah Adviser for the programme.

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### **About Bank Islam Malaysia Berhad**

Bank Islam is the first Islamic bank publicly listed in the main market of Bursa Malaysia. Established in July 1983, the Bank has over 100 branches and over 900 self-service terminals across Malaysia. As a pure-play Islamic bank, Bank Islam provides retail banking and corporate financial solutions that strictly adhere to Shariah rules and principles. The Bank is committed to sustainable prosperity and ESG values and is an official participant of the UN Global Compact Malaysia and Brunei. Bank Islam's core subsidiaries, BIMB Investment and BIMB Securities, offer various Islamic financial services, including investment and stockbroking. For more information on the Group's products and services, please visit [www.bankislam.com](http://www.bankislam.com).

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