

# MEDIA RELEASE

For Immediate Release



## **BANK ISLAM ISSUES FIFTH TRANCHE OF RM400 MILLION SUKUK MURABAHAH**

*Issuance under the Bank's RM10.0 billion Sukuk Murabahah Programme*

**KUALA LUMPUR, Thursday, [17 October 2023]:** Bank Islam Malaysia Berhad (Bank Islam) today successfully issued its fifth tranche of RM400.0 million Subordinated Sukuk Murabahah (Sukuk Murabahah) under its RM10.0 billion Sukuk Murabahah Programme.

The Sukuk Murabahah shall qualify as Tier 2 regulatory capital of Bank Islam in compliance with Bank Negara Malaysia's Capital Adequacy Framework for Islamic Banks (Capital Components). Hence, it will enhance the capital adequacy of Bank Islam in line with the Basel III requirements.

The Sukuk Murabahah, which will be redeemed at its full nominal value upon maturity, comes with a call option on its fifth anniversary and is rated A1/stable by RAM Rating Services Berhad.

Bank Islam is the Principal Adviser, Lead Arranger, Lead Manager and Shariah Adviser for the Sukuk Murabahah Programme.

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### **About Bank Islam Malaysia Berhad (Registration No [198301002944(98127-X)])**

Bank Islam is Malaysia's first publicly listed Islamic Bank on the Main Market of Bursa Malaysia. Established in July 1983 as Malaysia's first Islamic Bank, Bank Islam has 135 branches and over 900 self-service terminals nationwide. As a full-fledged and pure-play Islamic bank, Bank Islam provides banking and financial solutions that strictly adhere to the Shariah rules and principles and are committed to the ideals of sustainable prosperity and ESG values. The core subsidiaries of the Bank Islam Group are pioneers in various Islamic financial services, including investment and stockbroking, namely BIMB Investment Management Berhad and BIMB Securities Sdn Bhd. For more information on the Group's products and services, visit [www.bankislam.com](http://www.bankislam.com).

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