

MEDIA RELEASE

For immediate release



BIMB ISSUES ITS FOURTH TRANCHE OF SUBORDINATED SUKUK MURABAHAH WORTH RM300 MILLION

KUALA LUMPUR, Sunday [14 November 2021]: Bank Islam Malaysia Berhad ("BIMB" or "the Bank") has successfully issued its fourth tranche of RM300.0 million Subordinated Sukuk Murabahah ("Sukuk") under its RM10.0 billion Sukuk Murabahah Programme on 12 November 2021. The Sukuk Murabahah Programme of RM10.0 billion is the second Sukuk programme established by the Bank. The programme issued its first tranche of RM300.0 million in November 2018, the second tranche of RM400.0 million in March 2020, followed by the third tranche of RM700.0 million in October 2020.

The Sukuk shall qualify as Tier 2 regulatory capital of BIMB in compliance with Bank Negara Malaysia's Capital Adequacy Framework for Islamic Banks ("Capital Components"). Hence, it will enhance the capital adequacy of BIMB in line with the Basel III requirements.

The Sukuk, which will be redeemed at its full nominal value upon maturity, comes with a call option on its fifth anniversary and is rated A₁/Stable by RAM Rating Services Berhad. BIMB lodged the Sukuk Murabahah Programme with the Securities Commission Malaysia ("SC") on 6 September 2018. Under the programme, the Bank has the flexibility to issue Subordinated Sukuk Murabahah and/or Senior Sukuk Murabahah during the availability period of the Sukuk Murabahah Programme.

RAM Rating Services Berhad has reaffirmed a final long-term rating of A₁/Stable and AA₃/Stable to the Subordinated Sukuk Murabahah and Senior Sukuk Murabahah, respectively, under the Sukuk Murabahah Programme.

BIMB is also the Principal Adviser, Lead Arranger, Lead Manager and Shariah Adviser for the Sukuk Murabahah Programme.

BIMB Group Chief Executive Officer, Mohd Muazzam Mohamed said, "We are pleased to issue the fourth tranche our Subordinated Sukuk Murabahah via book building. The response has been positive, with orders being 2.32 times more than the issuance with a final pricing of 4.10%. The overwhelming demand from investors is an indication of the confidence in the capital market has in BIMB and our long-term business sustainability."

"Proceeds from the issuance will ensure BIMB is adequately capitalised beyond the minimum regulatory capital requirements. The measure will further fortify our efforts to

provide value to our customers as we embark on a new chapter for BIMB as a pure-play full-fledged Islamic Bank listed in Bursa Malaysia. We thank investors for their trust and confidence in BIMB Group as we move to an exciting future and catalyse the growth of the Islamic Banking industry," he adds.

About Bank Islam Malaysia Berhad

Bank Islam is Malaysia's first public listed Islamic Bank on the Main Board of Bursa Malaysia Berhad. Established in July 1983 as Malaysia's first Islamic Bank, Bank Islam has 141 branches and more than 900 self-service terminals nationwide. As a full-fledged and pure-play Islamic bank, Bank Islam provides banking and financial solutions that strictly adhere to the Shariah rules and principles and are committed to the ideals of sustainable prosperity and ESG values. The core subsidiaries of the Bank Islam Group are pioneers in various Islamic financial services, including investment and stockbroking, namely BIMB Investment Management Berhad and BIMB Securities Sendirian Berhad. For more information on Bank Islam Group's products and services, visit www.bankislam.com.

For further information, please contact:

<p>ROHAZIDA MOHAMED Head Group Corporate Communications Bank Islam Malaysia Berhad Mobile: 012-231 8602 Email: rohazidam@bankislam.com.my</p>	<p>OMAR ATIN Senior Manager Group Corporate Communications Bank Islam Malaysia Berhad Mobile: 019-391 9144 Email: omar@bimbholdings.com</p>
--	---