

BANK ISLAM ISSUES EIGHTH TRANCHE OF RM250.0 MILLION SUKUK MURABAHAH

Issuance under the Bank's RM10.0 billion Sukuk Murabahah Programme

KUALA LUMPUR, Wednesday, 28 May 2025 – Bank Islam Malaysia Berhad (Bank Islam) today successfully completed the issuance of its eighth tranche of RM250.0 million Subordinated Sukuk Murabahah under its RM10.0 billion Sukuk Murabahah Programme.

This issuance demonstrates Bank Islam's proactive capital management strategy and forms a key component of its long-term funding and capital planning initiatives. The Sukuk Murabahah qualifies as Tier 2 capital under Bank Negara Malaysia's Capital Adequacy Framework for Islamic Banks (Capital Components) and supports the Bank's ongoing efforts to maintain a robust capital buffer in accordance with Basel III requirements.

The Sukuk, which carries a 10-year tenure with a call option at the end of year five, will be redeemed at its full nominal value upon maturity. It is rated A1 with a stable outlook by RAM Rating Services Berhad, highlighting investor confidence and the Bank's consistent performance.

Bank Islam acted as the Principal Adviser, Lead Arranger, Lead Manager, and Shariah Adviser for the Sukuk Murabahah Programme.

About Bank Islam Malaysia Berhad

Bank Islam is the first Islamic bank publicly listed in the main market of Bursa Malaysia. Established in July 1983, the bank has 135 branches and over 900 self-service terminals across Malaysia. As a pure-play Islamic bank, Bank Islam provides retail banking and corporate financial solutions that strictly adhere to Shariah rules and principles. The bank is committed to sustainable prosperity and ESG values and is an official participant of the UN Global Compact Malaysia and Brunei. Bank Islam's core subsidiaries, BIMB Investment and BIMB Securities, offer various Islamic financial services, including investment and stockbroking. For more information on the Group's products and services, please visit www.bankislam.com.

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