

Bank Islam Malaysia Berhad • 198301002944 (98127-X)

User Guide for BIMB Biz

No	Question		Answer
GEN	ERAL		
1	How do I make BIMB Biz registration?	a)	Download BIMB Biz Application from App Store (for iOS devices or Play Store (for Android devices) or AppGallery (for Huawei devices).
		b)	Click "Let's Get Started" for the next step.
		c)	Read and accept the Terms and Conditions for BIMB Biz. Tick "Agree" and click for the next step.
		d)	Select ID type and enter ID number for verification.
		e)	Request Transaction Authorisation Code (TAC) number for verify registration.
		f)	Enter other information required on the screen and click verify TAC.
		g)	Select the account(s) that will be applicable to the business.
		h)	Select the source of fund that will be acceptable by the business.
		i)	Enter all your details:
			i) Select the nature of business.
			ii) Select the business sector.
			iii) Enter the annual sales turnover.
			iv) Enter the total of full-time employees.
			v) Select the business type category.
			vi) Enter the business name.
			vii) Enter business description.
			viii) Administrator name.
			ix) Designation.
			x) I/C Number.
			xi) Create the username.
			xii) Create the password with a minimum of 8 characters, which includes at least 1 special character, 1 capital letter and 1 number.
			xiii) Enter the email address.
			xiv) Store Setup
			Enter the store name.
			 In the Store Location section, use the embedded Google Maps to pin the store location.
			 Select store account (drop down listing will display the accounts selected during the registration).
			 Select postcode (District & State will auto populate based on the selected postcode).
			Click submit.



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		xv) Click done for acknowledgement.	
		The page will redirect you to the referral code page. Enter the Referral Code and click continue.	
		 If you don't have a Referral Code, you can simply skip by clicking the skip button. 	
2	How can I initiate my first-time login?	First time login for Seller.	
		a) Enter username and password created during registration.	
		b) Enter the referral code. If you skip the referral code during registration:	
		The page will redirect you to the referral code page. Enter the Referral Code and click continue.	
		If you don't have a Referral Code, you can simply skip by clicking the skip button.	
		c) Biometric activation (optional).	
		First time login for Cashier.	
		a) Enter username and password received from email notification.	
		b) Create your own password (current password, new password and confirm new password).	
		c) Click done for acknowledgement.	
		d) Biometric activation (optional).	
3	What happens if I forgot my password?	As a Seller, you may perform the following steps if you forgot your password:	
		a) Click 'Forgot Password' tab on the login page.	
		b) Select ID Type from the dropdown menu, input the correct ID value based on the ID Type chosen, and click 'Continue'.	
		c) Insert the TAC number received and click 'Verify TAC'.	
		d) Input a new password with a minimum of 8 characters, including at least 1 special character, 1 capital letter and 1 number.	
		e) Input the same password again to confirm and click 'Submit'.	
		f) Upon successful reset password, you can click 'Proceed to Login' to use the new password.	
		For Cashier, if you forgot your password, you must request the Seller to reset the password on your behalf. Seller is required to perform the following steps:	
		a) Launch the BIMB Biz application on mobile device and login into your account.	
		b) Select 'Manage Store/Cashier'.	
		c) Select 'List Cashiers' and click 'Pen' icon next to Cashier name.	
		d) Select 'Reset Password' and click 'Confirm' at the notification pop up.	
		e) A new temporary password will be sent to the Cashier's email.	





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		f) Cashier to use this password for login.		
		 g) Upon successful login, the Cashier will be forced to change to a new password. 		
		h) Upon the change of password, the Cashier will be logged out and will be able to login again using the new password.		
4	How do I generate and/ or share QR	Create Dynamic QR Code.		
	code from my mobile device?	a) Click on Dynamic QR code.		
		b) Enter amount and generate code.		
		c) Code appears and will expire in one minute.		
		Create Static QR Code.		
		a) Click on Static QR code.		
		b) Click share to share the code and share it with Buyer via any phone applications. Or		
		c) Click save to save the code to phone gallery. A Static QR Code will be downloaded to your mobile device as a picture. You can share the picture with Buyers for them to scan and make payment to your Account(s).		
5	How do I view my Sales transaction	As a Seller:		
	history? (QR Payment)	a) On the dashboard page, click on the Transaction History icon.		
		b) Tap on Transaction History.		
		c) You can choose to filter the transaction by clicking on the 'Filter' icon. You can filter by: -		
	!	i) Date range (up to 90 days)		
		ii) Transaction status		
		iii) Store or Cashier		
		As a Cashier:		
		 a) On the dashboard page, click on the Transaction History icon. 		
		b) Tap on Transaction History.		
		c) You can choose to filter the transaction by clicking on the 'Filter' icon. You can filter by: -		
		i) Date range (up to 90 days)		
		ii) Transaction status		
		The results and summary shown will be based on filters applied. You can also check your BIMB Biz Inbox and transaction history for successful payments made to your account(s) or request the Buyer to show his/her payment status to you.		
6	How to download the recon report?	a) On the dashboard page, click on the Transaction History icon.		
		b) Tap on Download Recon Report.		
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		•	an filter the transaction by date range up to 90 days.	
		The report	will be available for transactions occurring on T-1.	
7	How do I view my account history?	a) On th	e dashboard page, click on the 'Account Inquiry' icon.	
			nary of your Deposits and Investment Accounts, Card-i inancing will be displayed.	
		c) Click	on Deposits / Investment.	
		d) Click	on Account Number to view your account details.	
		e) Click histor	on Account History to view your account transaction y.	
8	How do I download my account	a) On th	e dashboard page, click on the 'Account Inquiry' icon.	
	history?		nary of your Deposits and Investment Accounts, Card-i inancing will be displayed.	
		c) Click	on Deposits / Investment.	
		d) Click	on Account Number to view your account details.	
		e) Click retriev	on Account History, then click the download icon to re it.	
		f) Choo	se on the selected date and click download.	
		g) Your	Account history will be downloaded as a shared file.	
9	How do I view my financing account?	a) On th	e dashboard page, click on the 'Account Inquiry' icon.	
			nary of your Deposits and Investment Accounts, Card-i inancing will be displayed.	
		c) Click	on Financing.	
		d) Click details	on Financing Account Number to view your account s.	
10	How do I view my Credit Card-i	a) On th	e dashboard page, click on the 'Account Inquiry' icon.	
	account?		nary of your Deposits and Investment Accounts, Card-i inancing will be displayed.	
		c) Click	on Card-i.	
		d) Click	Credit Crad-i number to view your account details.	
SET	TING – SELLER ONLY			
1	How do I manage my profile	Update se	ller Profile	
	information?	a) Click	on setting menu at entry page.	
		•	on the sub menu update seller profile. You can change / e information below:	
		i)	Profile picture	
		ii)	Business Type Category	
		iii)	Business Type	
		iv)	Business Name	
		v)	Email Address	
		vi)	Business Description	
		vii)	Administrator name	
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		viii) Designation
		ix) I/C Number
		x) Source of Fund
	(c)) Request TAC number for verify registration.
	d)) Enter other information required on the screen and click verify TAC.
	e)) Click done for acknowledgement.
	U	pdate receiving Account
	a)) Click on setting menu at entry page.
	(b)) Click on the sub menu update receiving account.
	(c)) Request TAC number for verify registration.
	d)) Enter other information required on the screen and click verify TAC.
	e)) Click done for acknowledgement.
	Ch	hange Password
	a)) Click on setting menu at entry page.
	(b)) Click on the sub menu change password.
	(c)) Enter current password, new password and confirm password.
	(d)) Request TAC number for verify registration.
	e)) Enter other information required on the screen and click verify TAC.
	f)	Click done for acknowledgement.
	Bio	ometric
	a)) Click on setting menu at entry page.
	(b)) Click on the sub menu biometric settings.
	(c)	·
	d)) Page will display message "Do you wish to enable/disable biometric login? Click confirm to continue."
	No	otification Settings
	a)	 Seller able to turn on or turn off notification. Seller able to set to receive notification for all QR from all outlets or only for outlet tagged to seller ID. Cashiers receive notification for their own QR only. Click on setting menu at entry page.
	(b)) Click on the sub menu notification settings.
	(c)) Click on ON/OFF button to update.
	d)) You can choose either All QR Codes or Store QR Code only.
OUT	LET MANAGEMENT - SELLER ONLY	





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1	How do I manage my outlets?	Crea	ate New Store:
		a)	Click on manage store/cashier.
		b)	Click on the sub menu create new store.
		c)	Store setup:
			i) Enter store name.
			ii) In the Store Location section, use the embedded Google Maps to pin the store location.
			iii) Select store account (drop down listing will display the accounts selected during the registration).
			 iv) Select postcode (District & State will auto populate based on the selected postcode).
			v) Click submit.
		d)	Request TAC number for verify registration.
		e)	Enter other information required on the screen and click verify TAC.
		f)	Click done for acknowledgement.
		Edit	t Store.
		a)	Click on manage store/cashier.
		b)	Click on the sub menu list stores to view and edit store. Click on the available icon for view, edit and delete stores. (For delete store, TAC is not required).
			 i) In edit page, update the info and click submit. You will be able to update the following information:
			Store name
			Store location
			Store account
			 Postcode
			• Status
			 ii) In view store, A list of stores registered by you will be displayed in this listing.
			iii) For delete stores:
			Click on 'Trash Can' icon next to 'Store' name.
			 An overlay screen will appear to confirm the changes.
			 Click 'Confirm' button to proceed.
			 Upon confirmation, the store will be deleted from the list accordingly.
		c)	Request TAC number for verify registration.
		d)	Enter other information required on the screen and click verify TAC.
		e)	Click done for acknowledgement.





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		Swi	tch Store:
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		a) b)	Click on manage store/cashier. Click on the sub menu switch store. The current store(s) will be
		0)	shown on the screen.
		c)	Click on the store to switch.
		d)	Appear message "Your default store will be changed. Click confirm button to continue."
		e)	The Default Store will be updated and shown in the store list accordingly.
CAS	HIER MANAGEMENT - SELLER ONL'	Y	
1	How do I manage my Cashiers?	Cre	ate cashier
		a)	Click on manage store/cashier.
		b)	Click on the sub menu create cashier.
		c)	Input page will be displayed. Assign:
			i) Cashier name
			ii) Username
			iii) Store
			iv) Email address
		d)	Click continue.
		e)	Request TAC number for verify registration.
		f)	Enter other information required on the screen and click verify TAC.
		g)	Click done for acknowledgement.
			Cashier will receive the email notification with the Username and default password to perform first time login.
		Viev	w List
			Click on manage store/cashier.
		b)	Click on list cashiers.
		c)	A list of registered cashiers will be displayed on the list.
		Upd	ate cashier if cashier's status (Active)
		a)	Click the 'Pen' icon next to Cashier name.
		b)	You will be able to update the following information:
			i) Cashier name
			ii) Store name
			iii) Email address
		c)	Click 'Update' if to change Cashier's information or click 'Reset Password' if to reset Cashier's password.
		d)	Request TAC number for verify registration.
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		e)	Enter other information required on the screen and click verify TAC.		
		f)	Upon successful TAC verification, your Cashier's information will be updated accordingly or /the cashier will receive an email with the default login password for password reset.		
		g)	Click 'Confirm' button to proceed.		
		Upd	ate cashier if cashier's status (Inactive)		
		a)	Click the 'Pen' icon next to Cashier login name.		
		b)	You will be able to update the following information:		
			i) Cashier name		
			ii) Store name		
			iii) Email address		
		c)	Click 'Update' if to change Cashier's information or click 'Resend Password' if to resend password to Cashier's email.		
		d)	Request TAC number for verify registration.		
		e)	Enter other information required on the screen and click verify TAC.		
		f)	Upon successful TAC verification, your Cashier's information will be updated accordingly or/ the system will resend a temporary password to the Cashier's email for him/her to perform first time login and reset password.		
		g)	Click 'Confirm' button to proceed.		
		Dele	ete cashier		
		a)	Click on 'Trash Can' icon next to Cashier name.		
		b)	An overlay screen will appear to confirm the changes.		
		c)	Click 'Confirm' button to proceed.		
		d)	Upon confirmation, the Cashier will be deleted from the list accordingly.		